

# Application for an advance withdrawal under the promotion of home ownership scheme (WEF)

(Legislative ordinance on the promotion of Home Ownership with Funds from Pension Plans)

Name, First Name \_\_\_\_\_

Address \_\_\_\_\_

Place \_\_\_\_\_

Date of birth \_\_\_\_\_

Civil status:       Single       Married/registered partnership

Name, First Name of Spouse/registered partner \_\_\_\_\_

Date of birth \_\_\_\_\_

Amount requested for Advance withdrawal CHF \_\_\_\_\_

Desired payout date \_\_\_\_\_

Intended use       Purchase of property       Conversion/renovation\*  
 Amortisation mortgage

\*: Note: The nature of the conversion must be detailed - there are legal limits.

Beneficiary's bank \_\_\_\_\_

(Bank address, IBAN) \_\_\_\_\_

Enclosures       Purchase contract       Extract land register  
 Copy debt certificate/balance report bank

Information      The insured person confirms that the Pension Fund administration has informed him/her about the effects of the early withdrawal

Purchase      The insured person confirms that he/she has not made any purchases into the previous and current Pension Fund in the last three years..

Place and date \_\_\_\_\_

Signature insured person

Authenticated\*\* signature of spouse / registered partner

.....  
\*\*: the signature does not have to be authenticated if it is affixed in the presence of a pension fund representative

**Wir nehmen Vorsorge persönlich.**