

Leaflet: Leaving the pension fund

Have you found a new employer, no longer have a job and/or are moving abroad?

The following information in Q&A style should make your work easier

What happens to my pension fund assets when I leave?

- If you have a new employer, the credit balance will be transferred to their new pension fund.
- If you do not have a new job and remain in Switzerland, the money will be transferred to one or two vested benefits accounts in accordance with your instructions.
- If you move abroad and are no longer registered in Switzerland. The money will be transferred to one or two vested benefits accounts and/or paid out in cash, depending on your instructions.
- If you become self-employed, you may be able to access the pension assets.

Our form will guide you through the options.

Do I have to take action?

We will contact you and your employer will inform us of your departure.

What happens to my WEF (property finance) payments, divorce payments and other special payments?

We will report this data to the new pension fund. Restrictions on the sale of real estate must be transferred accordingly.

Can I not continue to "keep" my money with the pension fund?

No, the PF is not allowed to act as a bank. The PKSÜ is also not a vested benefits foundation.

I am 58 or older and have received notice from my employer. Can I continue to be insured with the fund?

This is possible. Contact the office for clarification.