

## Information sheet: Moving in from abroad

Have you just moved to Switzerland from abroad (or are you still living abroad) and have you accepted a job with one of our affiliated companies? If you pay attention to a few points and take care of them in time, you will have advantages!

The following information in Q&A style should make it a little easier for you to get started.

*I have assets from pension funds domiciled abroad. Can I bring such assets into the fund?*

No, that is not possible. The PKSÜ cannot accept direct payments from pension funds abroad. If these funds have been paid out to the insured person, they can be contributed within the framework of the PKSÜ's purchasing options.

*Are there any restrictions that I have compared to people who already live in Switzerland?*

During the first 5 years, you cannot use the full purchase sums that the PF would allow. Contact us - we will be happy to help!

*How do I get an overview of my pension situation, especially with regard to the situation with the state insurance (AHV) and also the voluntary pension (third pillar)?*

You are welcome to make an appointment with us. If your situation is more complex, we recommend that you consult independent specialists such as VZ Vermögenszentrum or Vermögenspartner.

*I already know that I will go abroad again at some point. What do I need to bear in mind?*

Remember that if you make additional purchases, you may not be able to withdraw them in cash when you leave the country. If you have to deposit funds in Switzerland, it is advisable to keep the documents carefully. The PKSÜ can usually tell you where the money was paid out to in case of later enquiries.

*I used to work in Switzerland and probably still have credit balances from that time. What do I have to do?*

These credit balances are in vested benefits accounts and must be transferred to us. The 2nd Pillar Assets Central Office will help you if you don't know where the money could be.

**Wir nehmen Vorsorge  
persönlich.**

Pensionskasse der Saurer-  
Unternehmungen  
Schlossgasse 4, CH-9320 Arbon

T +41 71 447 00 30  
info@pksu.ch  
www.pksu.ch